

MAIN ST RESILIENCE PLAN CITY OF NEW ORLEANS

Community Workshops

Broad St. Meeting #2

August 6, 2015

AGENDA

- Welcome & Introductions
- Project Overview
- Vulnerability Assessment Preliminary Findings
 - Shocks & Stresses
 - Infrastructure
 - Buildings
 - People
- Discussion on Resiliency Strategies





PROJECT OVERVIEW

Goals

Schedule

Community Engagement

PROJECT GOALS

- Developed a shared definition of resilient commercial corridors for New Orleans
- Create a measurable and actionable methodology for assessing the resilience of commercial corridors or Main Streets.
- 3. Apply methodology to 6 corridors (5 State-designated Main Streets), in the city and develop individualized recommendations for each to address resiliency gaps
- Develop how-to guides for businesses for improving resiliency as applied to business operations and for businesses/property-owners for improving building resiliency







OVERVIEW OF PLANNING PROCESS

PAC Meeting #1

PAC Meeting #2

Corridor workshops 1

Business workshops

PAC Meeting #3

Corridor workshops 2

PAC Meeting #4

Community meetings

Public presentations

oitiolization

- Defining Resilience for Main Streets
- Review Previous Efforts

Assessment

- Develop standardized assessment
- Data collection (primary)
- Business occupant survey

Analysis & Recommendations

- Commercial and residential market analysis
- Resilience gap analysis
- Infrastructure improvements and revitalization strategies

Final Plan

- Technical guides: business operations & building hardening
- Draft and final plan; public presentations

March / April

May / June

July / August

August / September





WHAT WE'VE LEARNED

Residential and Commercial Market
Infrastructure / Built Environment
Risk and Other Resilience Elements

ASSESSING A RESILIENT COMMERCIAL CORRIDOR

- How vulnerable are corridor facilities and users to shock events
- Does the corridor facilitate economic prosperity that can withstand times of stress?
- Do corridor businesses have access, availability, and the capacity to engage resources needed to weather shocks & stresses?
- Are adequate social networks in place to support corridor businesses during shocks and stresses?



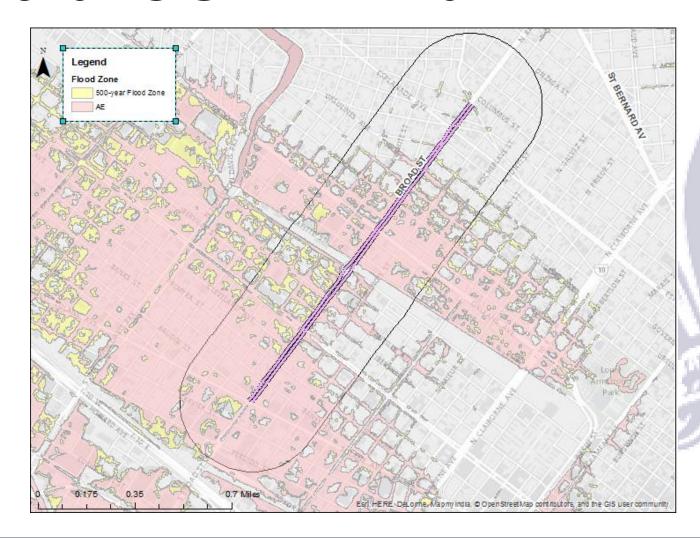
ASSESSMENT: KEY POINTS





INFRASTRUCTURE & SHOCK EVENTS

- Significant portion of corridor in Flood Zone
- High historic occurrence of flood claims





CORRIDOR ELEVATION





BUILDINGS & SHOCK EVENTS

- High proportion of:
 - Buildings on grade (77%)
 - Unprotected windows & doors (51%)
 - MEP not elevated (52%)
 - Buildings with appendages (75%)

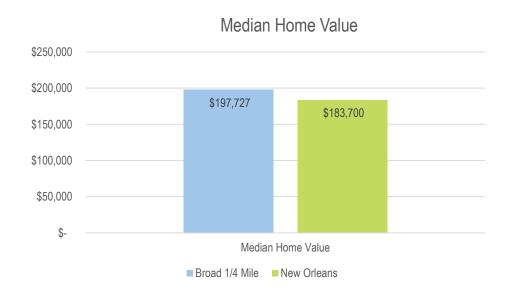
- Strengths
 - Relatively low number of buildings in below average or worse condition (24%)
 - Model predicted flooding is minimal (0.7 ft average)

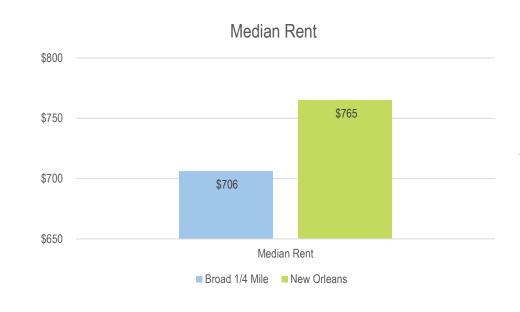
Max Predicted flood depth (ft above manhole rim; 10 year storm)	0.7
Claims per acre of 0.25 mi. buffer	3.67
Foundation on grade	77.0%
Unprotected windows or doors	51.0%
In 'below average' or worse condition	24.0%
MEP not elevated	52.0%
With appendages	75.0%
Ground Level Openings >40% of façade	43.2%



CORRIDOR PROFILE: AFFORDABILITY

Median home values are somewhat higher, but median rent is lower

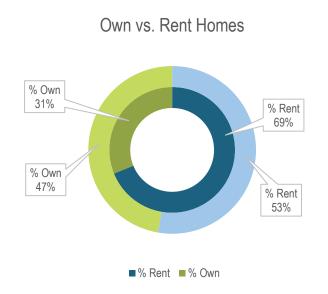


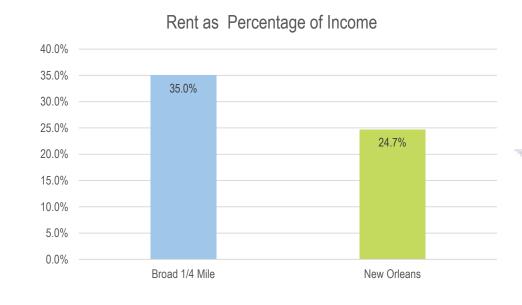




CORRIDOR PROFILE: AFFORDABILITY

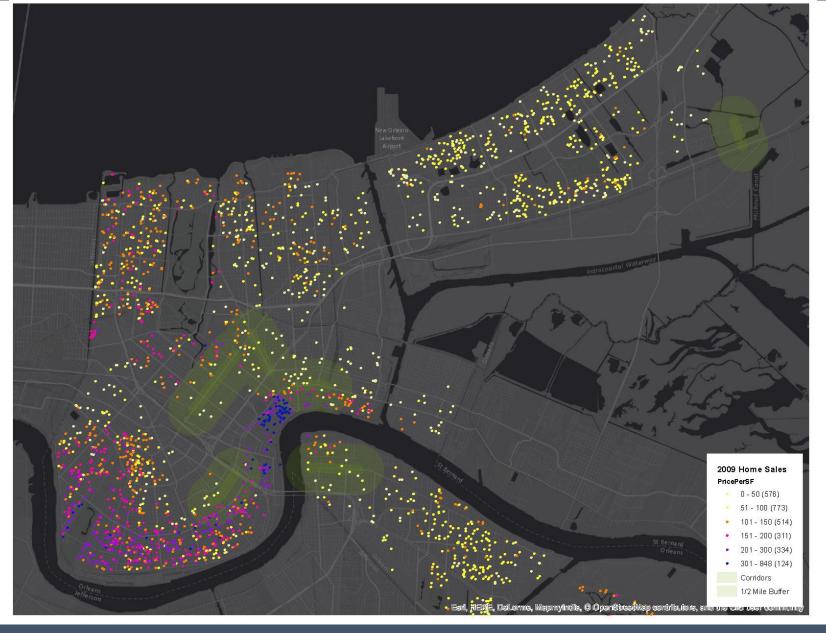
 More people rent near Broad, and rent is a higher percentage of household income than the rest of the city







HOUSING TRENDS: 2009 HOME SALES

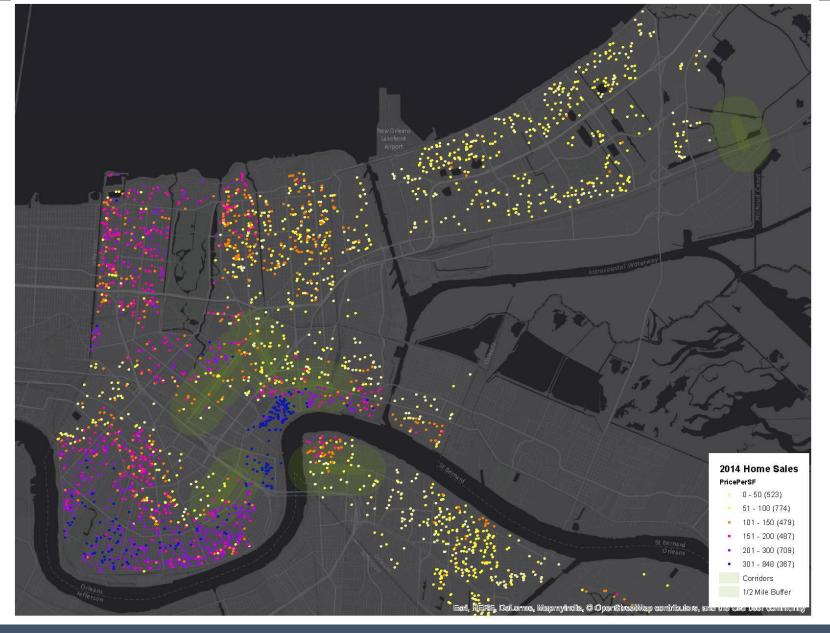




Source: New Orleans MLS, GCR Analysis



HOUSING TRENDS: 2014 HOME SALES





Source: New Orleans MLS, GCR Analysis



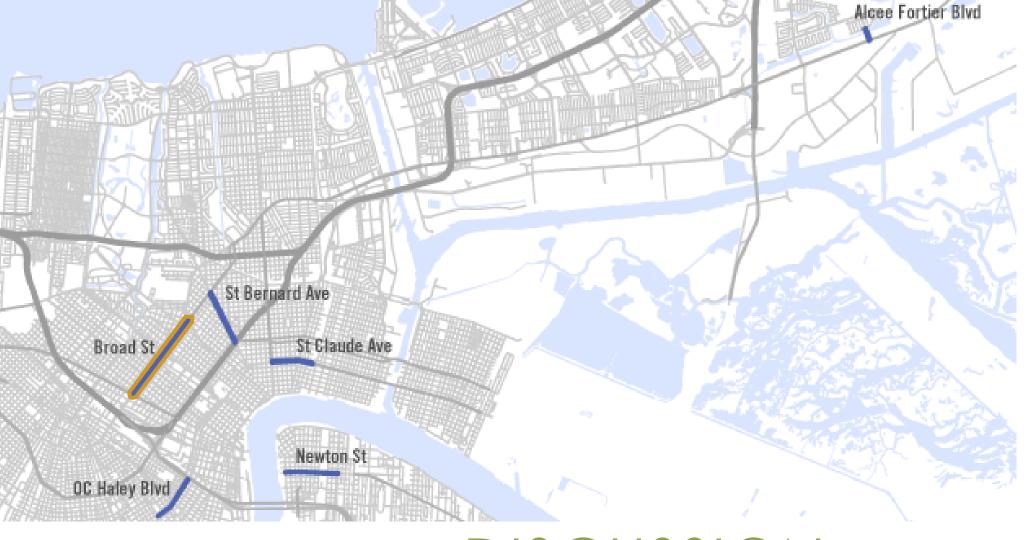
MARKET ASSESSMENT

Raw SUPPLY and DEMAND indicators suggest that there is:

- **High** unmet demand for:
 - General merchandise store (dollar store, City Target): \$26.1 million leakage
 - Automobile dealer: \$22.3 million leakage
 - Gasoline station: \$10.6 million leakage
- Modest demand for:
 - Small grocery store: \$5.7 million leakage
 - Small electronics/appliance store: \$3.9 million leakage

Source: Esri and Dun & Bradstreet, 2015, GCR Analysis





DISCUSSION: IMPROVING RESILIENCE

STRATEGIES

- Broad is a diverse corridor and may be best viewed as a collection of unique segments
 - Focus on characteristics of each section
- Identify zoning or other regulatory changes that would encourage development that matches the desired character of individual segments
 - Allow more intense/dense development at key nodes
 - Consider development of more refined design and development guidelines
 - Consider policies to allow development on grade (with appropriate floodproofing)
- Develop, improve and maintain public gathering spaces to encourage neighborhood cohesion, identity



STRATEGIES

- Stakeholder coordination
 - Improve coordination among businesses
 - Identify stakeholder groups to act as corridor champions
- Identify opportunities for maintaining affordability
- Access:
 - Identify nodes for focused pedestrian facility improvements to link corridor to surrounding neighbhorhoods
 - Consider adjustments to transit routes, stops & transfers





THANK YOU

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